PRESS RELEASE **November 7, 2025**

New Immo Holding has successfully placed a €500 million 5-year bond issuance

NIH announces the successful placement of a €500 million bond issuance with a 5-year maturity and a fixed coupon of 4.95%.

The transaction, which was more than three times oversubscribed, reflects strong investor confidence in the company and marks a major milestone for NIH following the completion of its financial independence process from ELO.

This placement illustrates NIH's commitment to becoming a regular issuer on the bond market, in line with its long-term real estate investment strategy.

The net proceeds from the issuance will be used for the company's general corporate purposes. The transaction also enhances NIH's liquidity, further strengthening its financial profile. The bonds are listed on the Luxembourg Stock Exchange.

About New Immo Holding

New Immo Holding (NIH), a real estate company integrated within the AFM ecosystem, brings together two complementary expertises.

Its property company, Ceetrus, owns and develops a portfolio of retail assets, while Nhood, a real estate services company, operates across the entire value chain, serving both AFM-related and external clients.

Together, these entities position NIH as a global player in the real estate market, recognized for its expertise in asset management and value creation.

New Immo Holding Investors Relations

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